

UNITED STATES DISTRICT COURT FOR THE  
SOUTHERN DISTRICT OF NEW YORK

IN RE: TRIBUNE COMPANY FRAUDULENT  
CONVEYANCE LITIGATION

Consolidated Multidistrict  
Action  
11-MD-2296 (WHP)

This Document Relates To:

All Matters

**NOTICE OF SUBMISSION OF LETTER**

Pursuant to paragraph 47 in Master Case Order No. 3 [Doc. 1395], please take notice that on February 13, 2013, the undersigned submitted the attached letter to the Court in the above-captioned matter.

Dated: February 14, 2013  
New York, New York

O'MELVENY & MYERS LLP

By: /s/ Daniel L. Cantor  
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